



P.O. Box 2007, San Francisco, CA 94126
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rsfsocialfinance.org

GRANT RECOMMENDATION FORM Donor Advised Funds

INSTRUCTIONS

Return by email to grantrec@rsfsocialfinance.org or by mail to: RSF Social Finance, PO Box 2007, San Francisco, CA 94126

QUESTIONS?

Contact the Philanthropic Services Team at PS@rsfsocialfinance.org

I. FUND INFORMATION

DONOR ADVISOR NAME _____

FUND NAME _____

II. GRANT RECOMMENDATION (For additional recommendations, please complete additional forms, ask us about our spreadsheet, or send in your own spreadsheet with the details on this form.)

I/We recommend a grant in the amount of \$ _____ be made from the above named fund to the following charitable organization. *(If recommending a grant to RSF or to an existing fund at RSF, you only need to include the fund or project name.)*

NAME OF CHARITABLE ORGANIZATION _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

CONTACT PERSON AT ORGANIZATION _____ EMAIL _____

ORGANIZATION'S TAX ID (EIN) NUMBER (IF KNOWN) _____

PURPOSE OF GRANT: GENERAL OPERATING SUPPORT SPECIFIC PROJECT / FUND _____

GRANT RECURRENCE

Yes, this is a recurring grant. I/We wish the grant to recur quarterly, or annually with a start date of _____ and end date of _____

GRANT ACKNOWLEDGEMENT

I/We wish to remain anonymous / for the fund to be named in the grant award letter and in donor listing.

