



Donor-Advised Funds at RSF

We believe gift money has an important role to play in economic life. As the most flexible, catalytic, and risk-tolerant capital, philanthropic funds are ideally suited for empowering communities and supporting systemic change.

A Donor Advised Fund (DAF) is a charitable giving vehicle created to manage donations on behalf of organizations, families, or individuals. A DAF allows a donor to make a contribution, receive an immediate tax deduction, and then recommend grants from the fund over time.



IMPACT

Put your money to work by choosing to invest it in an impact-first portfolio or directly into the Social Investment Fund and the social enterprises it supports.



COMMUNITY

Give alongside like-minded donors who share your view that money is a tool for regeneration.



ACTIVATION

Join a community of philanthropists who achieve greater impact by paying out their DAFs at a rate nearly double the national average.



FLEXIBILITY

Add to or grant out from your DAF as frequently as you would like.



What your fund supports

DAF clients have two options for how their funds are invested:

Social Investment Fund notes: Direct RSF to invest your DAF into RSF's own Social Investment Fund, which RSF uses to loan money to social enterprises addressing the world's most complex issues.* DAF clients who choose this option may grant out funds quarterly when notes are redeemed.

DAF Liquidity Portfolio: Direct RSF to invest your DAF into a portfolio that prioritizes impact-driven investments over market-rate returns. This option is perfect for donors who want to maximize their liquidity and grant out funds at any time.

How it works

It takes just a few minutes to set up your DAF, and we'll be with you every step of the way.

[APPLY](#)

Click the red button to fill out a short form and kick off the process.

[CONTRIBUTE](#)

Set up your DAF with as little as \$5,000.

[GRANT](#)

Recommend a nonprofit and we'll make a grant on your behalf.

DAF Spotlight: Pawanka Fund



Pawanka Fund is an Indigenous-led fund promoting and protecting traditional knowledge, wellbeing, rights, and self-determined development. For nearly ten years, they have held their assets in a donor-advised fund (DAF) at RSF. Pawanka Fund's executive director Myrna Cunningham explains why she chose RSF as Pawanka Fund's DAF partner:

“[When] we shared the idea that we had as Pawanka. The response from RSF was that we shared the value of reciprocity, of sharing in common, common goals to advance towards justice.”

How It Works

Minimum contributions: \$5,000 to open a fund, subsequent contributions can be any size. DAFs must maintain a minimum balance of \$500.

Asset contributions: RSF can accept gifts by check, credit card, ACH, wire, securities, or cryptocurrency. We can also accept bequests, distributions from retirement plans, and legacy gifts. On a case by case basis, we may also be able to receive closely held securities, trusts, real estate, or other complex assets.

Eligible grantees: Donors can recommend grants to 501c3 organizations and equivalents such as public schools, most churches, and all federally recognized Native American tribal and local governments. RSF does not charge a fee per transaction for these grants. RSF can also make grants for charitable work to organizations that are located and operating outside of U.S. borders, but will charge a transaction fee. Donors recommend grants through RSF's online client portal.

Administrative Fees:

RSF will deduct the following Community Contribution from your account annually, based on the average daily balance:

- 1.25% of the first \$1,000,000 of the Fund's net asset value
- 1.00% of the next \$2,000,000 of the Fund's net asset value up to \$3,000,000
- 0.75% of the Fund's net asset value over \$3,000,000

RSF also charges 0.60% annualized on assets invested in the Liquidity Portfolio.

Thank you for considering RSF as your grantmaking partner. We hope you'll join us.

GET IN TOUCH WITH RSF TODAY

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QUICK LINKS

[Set up a DAF](#)

[DAF homepage](#)

[DAF Program Guide](#)

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