Regenerative Social Finance
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PRELIMINARY PRICING SUPPLEMENT NO. 4
BROKER NOTES

Subject to Completion

dated October 27, 2026
to the Prospectus dated June 23, 2026

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary supplement and the accompanying Prospectus are not offers to sell securities and are not soliciting offers to buy securities in any jurisdiction where the offer or sale is not permitted.

This Pricing Supplement for Broker Notes is delivered in connection with the offering by RSF Social Investment Fund, Inc. (the "Fund") of up to $300,000,000 aggregate outstanding principal amount of outstanding Investment Notes. The offering is made only by the Prospectus dated as of June 23, 2026, and its accompanying appendices and supplements, including this Pricing Supplement (collectively, the "Prospectus"). This Pricing Supplement addresses only the Broker Notes specified herein.

Information about Available Issues of Broker Notes
The Issue(s) of DTC-eligible book-entry Broker Notes being offered for subscription are as follows:

Principal Amount $15,000,000
CUSIP No.: 78108KAD4
Trade Date: 12/15/26 (Noon EST)
Settlement Date: 12/16/26
First Coupon Date: 06/15/26
First Coupon Amount: [ ]
Gross Concession: 2.00%
Maturity Date: 12/15/29
Rating: N/A

Coupon Frequency: 15th day of every sixth month
Coupon Type: Fixed
Coupon Rate: 3.50%
Minimum Denomination / Increments: $5,000.00 / $1,000.00
Selling Price: 100%
Net Proceeds: [ ]
Ranking: Unsecured General Obligation
Redemption: Non-callable
Lead Agent: Performance Trust Capital Partners

Please contact Matt Shields at Performance Trust Capital Partners at mshields@performancetrust.com or the Fund at sif@rsfsocialfinance.org for a list of U.S. states and territories in which the Notes are qualified to be offered and sold. The Broker Notes are not offered for purchase by investors residing in Arkansas or Tennessee. For Washington State Residents Only: Investors in the State of Washington may invest no more than 10% of their personal net worth in the offering (excluding primary residence, home furnishings, and automobiles).

Except for Notes sold to level-fee accounts, Notes offered to the public will be offered at the public offering price set forth in this Pricing Supplement. Selected Dealers purchasing notes on an agency basis for non-level fee client accounts shall purchase Notes at the public offering price. Notes purchased by the Selected Dealers for their own account may be purchased at the public offering price less the applicable concession. Notes purchased by the Selected Dealers on behalf of level-fee accounts may be sold to such accounts at the applicable concession to the public offering price, in which case, such Selected Dealers will not retain any portion of the sales price as compensation.

For Washington State Residents Only: Investors in the State of Washington may invest no more than 10% of their personal net worth in the offering (excluding primary residence, home furnishings, and automobiles).

THE INVESTMENT NOTES MAY EITHER BE REGISTERED OR EXEMPT FROM REGISTRATION IN THE VARIOUS JURISDICTIONS IN WHICH THEY ARE OFFERED OR SOLD BY THE FUND. THE PROSPECTUS HAS BEEN FILED WITH THE SECURITIES

ADMINISTRATORS IN SUCH STATES OR JURISDICTIONS THAT REQUIRE IT FOR REGISTRATION OR EXEMPTION. THE PROSPECTUS DOES NOT CONSTITUTE AN OFFER OR SOLICITATION TO SELL SECURITIES TO ANYONE IN ANY JURISDICTION IN WHICH SUCH AN OFFER OR SOLICITATION IS NOT AUTHORIZED. THE PROSPECTUS DOES NOT CONSTITUTE AN OFFER BY A BROKER-DEALER IN ANY STATE WHERE THAT BROKER-DEALER IS NOT QUALIFIED TO ACT AS A BROKER DEALER.

THE INVESTMENT NOTES ARE ISSUED PURSUANT TO A CLAIM OF EXEMPTION FROM REGISTRATION UNDER SECTION 3(A)(4) OF THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), AND SECTION 3(C)(10) OF THE INVESTMENT COMPANY ACT, AS AMENDED. A REGISTRATION STATEMENT RELATING TO THE INVESTMENT NOTES HAS NOT BEEN FILED WITH THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION ("SEC"). THE SEC HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THESE INVESTMENT NOTES ARE EXEMPT FROM REGISTRATION.

THE INDEBTEDNESS EVIDENCED BY THE INVESTMENT NOTES IS NOT A DEPOSIT AND IS NOT INSURED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION OR ANY OTHER GOVERNMENT AGENCY OR FUND.

THE INVESTMENT NOTES HAVE NOT BEEN RECOMMENDED BY ANY FEDERAL OR STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY. FURTHERMORE, THE FOREGOING AUTHORITIES HAVE NOT DETERMINED THE ACCURACY, ADEQUACY, TRUTHFULNESS, OR COMPLETENESS OF THE PROSPECTUS AND HAVE NOT PASSED UPON THE MERIT OR VALUE OF THE INVESTMENT NOTES, OR APPROVED, DISAPPROVED OR ENDORSED THE OFFERING. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

IN MAKING AN INVESTMENT DECISION INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE PERSON OR ENTITY CREATING THE SECURITIES AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED.

THERE IS NOT EXPECTED TO BE ANY SECONDARY MARKET IN THE INVESTMENT NOTES. THE INVESTMENT NOTES ARE SUBJECT TO RESTRICTIONS ON TRANSFERABILITY AND RESALE AND MAY NOT BE TRANSFERRED OR RESOLD EXCEPT AS PERMITTED UNDER THE SECURITIES ACT, AND THE APPLICABLE STATE SECURITIES LAWS, PURSUANT TO REGISTRATION OR EXEMPTION THEREFROM. INVESTORS SHOULD BE AWARE THAT THEY MAY BE REQUIRED TO BEAR THE FINANCIAL RISK OF THIS INVESTMENT FOR AN INDEFINITE PERIOD OF TIME.

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